Name of the Issue: Billionbrains Garage Ventures Limited

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	66,323.01*

**Source: Prospectus dated November 7, 2025*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 17.50*

** excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment dated November 10, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	9.13%
(ii) at the end of 1st Quarter immediately after listing of the issue (Dec 31, 2025)*	8.06%
(iii) at the end of 1st FY (March 31, 2026)	8.43%
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

***Basis of Allotment (excluding pre-issue QIB holding)*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Crores)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	4,644.6	Not Available	Not Available
Net Profit/(Loss) for the period	2,083.0	Not Available	Not Available
Paid-up equity share capital	1,247.8	Not Available	Not Available
Reserves excluding revaluation reserves	8,403.5	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed / information not disclosed .*

Note: Based on consolidated financials

All the above information is updated till November 15, 2026 unless indicated otherwise

7 Trading Status

The equity shares of Issuer are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Mr. Ashish Agrawal	Resigned
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

All the above information is updated till November 15, 2026 unless indicated otherwise

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Estimated Depoyment	
		Fiscal 2026	Fiscal 2027
Expenditure towards cloud infrastructure	1,525.00	400.00	1,125.00
Brand building and performance marketing activities	2,250.00	750.00	1,500.00
Investment in one of our Material Subsidiaries, GCS, an NBFC, for augmenting its capital base	2,050.00	400.00	1,650.00
Investment in one of our Material Subsidiaries, GIT, for funding its MTF business	1,675.00	400.00	1,275.00
Funding inorganic growth through unidentified acquisitions and general corporate purposes	2,659.84	691.56	1,968.28
Total	**10,159.84**	**2,641.56**	**7,518.28**

(ii) Actual utilization *(Rs. Million)*

Particulars	Amount which will be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Pending Utilisation
Expenditure towards cloud infrastructure	1,525.00	1,525.00	-
Brand building and performance marketing activities	2,250.00	2,250.00	-
Investment in one of our Material Subsidiaries, GCS, an NBFC, for augmenting its capital base	2,050.00	2,050.00	-
Investment in one of our Material Subsidiaries, GIT, for funding its MTF business	1,675.00	1,675.00	-
Funding inorganic growth through unidentified acquisitions and general corporate purposes	2,659.84	2,650.00	9.84
Total[#]	**10,159.84**	**10,150.00**	**9.84**

Source: Stock Exchange Filings dated October 14, 2026 for quarter ended September 30, 2026

(iii) Reasons for deviation, if any No deviation. Hence, not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds Not applicable

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document Not applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	100.00
Listing Date	12-Nov-25

Price parameters	At close of listing day - November 12, 2025	Close of 30th calendar day from listing day (i.e. 11 December	Close of 90th calendar day from listing day (i.e. 9 February 2026)	As at the end of the 1st FY after the listing of the issue (March 31, 2026)		
				Closing price	High	Low
Market Price	131.33	145.45	166.18	150.1	193.8	112.0
Nifty*	25,875.80	25,898.55	25,867.30	22,331.4	26,373.2	22,283.9

Price parameters	As at the end of the 2nd FY after the listing of the issue (March 31, 2027)[1]			As at the end of the 3rd FY after the listing of the issue (March 31, 2028)[1]		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

** Being index of NSE, the designated stock exchange*

[1] The pricing data is not disclosed as the relevant fiscal years have not been completed

All the above information is updated till November 15, 2026 unless indicated otherwise

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (diluted)	**Company**					
	Consolidated	2	3.19	3.40	Not Available	Not Available
	Peer Group:					
	Domestic peers:					
	Angel One Limited	10	126.82	9.85	Not Available	Not Available
	Motilal Oswal Financial Services Limited	1	41.00	30.46	Not Available	Not Available
	360 One WAM Limited	1	26.08	30.20	Not Available	Not Available
	Nuvama Wealth Management Limited	10	268.54	56.09	Not Available	Not Available
	Prudent Corporate Advisory Services Limited	5	47.25	53.63	Not Available	Not Available
	Domestic Peers Average		**101.94**	**36.05**	**Not Available**	**Not Available**
	Global peers:					
	Robinhood Markets, Inc.	0.01	129.48	181.11	Not Available	Not Available
	Interactive Brokers Group, Inc. (1)	0.83	575.19	196.13	Not Available	Not Available
	Nordnet AB (publ)	N.A	92.23	110.83	Not Available	Not Available
	Global Peers Average		**265.63**	**162.69**	**Not Available**	**Not Available**
P/E	**Company**					
	Consolidated	2	31.35	43.26	Not Available	Not Available
	Peer Group:					
	Domestic peers:					
	Angel One Limited	10	19.80	23.10	Not Available	Not Available
	Motilal Oswal Financial Services Lim	1	24.88	20.77	Not Available	Not Available
	360 One WAM Limited	1	45.20	31.44	Not Available	Not Available
	Nuvama Wealth ManagementLimitec	10	26.85	20.70	Not Available	Not Available
	Prudent Corporate AdvisoryServices	5	58.92	40.56	Not Available	Not Available
	Domestic Peers Average		**35.13**	**27.31**	**Not Available**	**Not Available**
	Global peers:					
	Robinhood Markets, Inc.	0.01	86.11	33.80	Not Available	Not Available
	Interactive Brokers Group, Inc. (1)	0.83	38.77	30.21	Not Available	Not Available
	Nordnet AB (publ)	N.A	25.64	25.80	Not Available	Not Available
	Global Peers Average		**50.17**	**29.94**	**Not Available**	**Not Available**

All the above information is updated till November 15, 2026 unless indicated otherwise

RoNW (%)	**Company**					
	Consolidated	2	37.57	21.60	Not Available	Not Available
	Peer Group:					
	Domestic peers:					
	Angel One Limited	10	20.85	15.00	Not Available	Not Available
	Motilal Oswal Financial Services Limited	1	22.64	14.50	Not Available	Not Available
	360 One WAM Limited	1	14.37	12.50	Not Available	Not Available
	Nuvama Wealth Management Limited	10	28.22	25.30	Not Available	Not Available
	Prudent Corporate Advisory Services Limited	5	29.30	25.20	Not Available	Not Available
	Domestic Peers Average		**23.08**	**18.50**	**Not Available**	**Not Available**
	Global peers:					
	Robinhood Markets, Inc.	0.01	17.70%	23.60%	Not Available	Not Available
	Interactive Brokers Group, Inc. [(1)]	0.83	17.60%	4.80%	Not Available	Not Available
	Nordnet AB (publ)	N.A	35.50%	36.00%	Not Available	Not Available
	Global Peers Average		**23.60%**	**21.47%**	**Not Available**	**Not Available**
NAV per share	**Company**					
	Consolidated	2	8.89	16.08	Not Available	Not Available
	Peer Group:					
	Angel One Limited	10	623.72	67.46	Not Available	Not Available
	Motilal Oswal Financial Services Limited	1	185.24	215.01	Not Available	Not Available
	360 One WAM Limited	1	188.89	242.43	Not Available	Not Available
	Nuvama Wealth Management Limited	10	979.11	227.97	Not Available	Not Available
	Prudent Corporate Advisory Services Limited	5	161.25	213.20	Not Available	Not Available
	Domestic Peers Average		**427.64**	**193.21**	**Not Available**	**Not Available**
	Global peers:					
	Robinhood Markets, Inc.	0.01	750.95	792.69	Not Available	Not Available
	Interactive Brokers Group, Inc. [(1)]	0.83	3,258.99	4,101.90	Not Available	Not Available
	Nordnet AB (publ)	N.A	268.47	314.53	Not Available	Not Available
	Global Peers Average		**1,426.14**	**1,736.37**	**Not Available**	**Not Available**

Notes

** Sourced from Prospectus dated November 7, 2025.*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

[(1)] Profit After Tax and Networth are excluding non-controlling interests

All the above information is updated till November 15, 2026 unless indicated otherwise

14 Any other material information

Particulars	Date	Remarks
Nil		
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com		

All the above information is updated till November 15, 2026 unless indicated otherwise